

Company Name	Country Code	Meeting Date	Meeting Type	Record Date	Ticker	Security ID	SymbolType	Agenda Item Number	Agenda Item Description	Management or Shareholder Proposal	Management Recommendation	Fund Vote	Fund ID	Rationale
Alcoa Corp	US	20260506 Annual		20260311 AA	013872106	CUSIP		1	Elect Thomas J. Gorman	MGMT	For	For	7050	
Alcoa Corp	US	20260506 Annual		20260311 AA	013872106	CUSIP		2	Elect John A. Bevan	MGMT	For	For	7050	
Alcoa Corp	US	20260506 Annual		20260311 AA	013872106	CUSIP		3	Elect Mary Anne Citrino	MGMT	For	For	7050	
Alcoa Corp	US	20260506 Annual		20260311 AA	013872106	CUSIP		4	Elect Alistair Field	MGMT	For	For	7050	
Alcoa Corp	US	20260506 Annual		20260311 AA	013872106	CUSIP		5	Elect Pasquale Fiore	MGMT	For	For	7050	
Alcoa Corp	US	20260506 Annual		20260311 AA	013872106	CUSIP		6	Elect Brian R Galovich	MGMT	For	For	7050	
Alcoa Corp	US	20260506 Annual		20260311 AA	013872106	CUSIP		7	Elect James A. Hughes	MGMT	For	For	7050	
Alcoa Corp	US	20260506 Annual		20260311 AA	013872106	CUSIP		8	Elect Roberto de Oliveira Marques	MGMT	For	For	7050	
Alcoa Corp	US	20260506 Annual		20260311 AA	013872106	CUSIP		9	Elect William F. Oplinger	MGMT	For	For	7050	
Alcoa Corp	US	20260506 Annual		20260311 AA	013872106	CUSIP		10	Elect Carol L. Roberts	MGMT	For	For	7050	
Alcoa Corp	US	20260506 Annual		20260311 AA	013872106	CUSIP		11	Elect Jackson P. Roberts	MGMT	For	For	7050	
Alcoa Corp	US	20260506 Annual		20260311 AA	013872106	CUSIP		12	Ratification of Auditor	MGMT	For	For	7050	
Alcoa Corp	US	20260506 Annual		20260311 AA	013872106	CUSIP		13	Advisory Vote on Executive Compensation	MGMT	For	For	7050	
Alcoa Corp	US	20260506 Annual		20260311 AA	013872106	CUSIP		14	Amendment to the Stock and Incentive Compensation Plan	MGMT	For	For	7050	
AngloGold Ashanti Plc.	US	20260505 Annual		20260313 AU	G0378L100	CUSIP		1	Accounts and Reports	MGMT	For	For	7050	
AngloGold Ashanti Plc.	US	20260505 Annual		20260313 AU	G0378L100	CUSIP		2	Remuneration Report	MGMT	For	For	7050	
AngloGold Ashanti Plc.	US	20260505 Annual		20260313 AU	G0378L100	CUSIP		3	Elect Marcus Randolph	MGMT	For	For	7050	
AngloGold Ashanti Plc.	US	20260505 Annual		20260313 AU	G0378L100	CUSIP		4	Elect Kojo Busia	MGMT	For	For	7050	
AngloGold Ashanti Plc.	US	20260505 Annual		20260313 AU	G0378L100	CUSIP		5	Elect Alberto Calderon	MGMT	For	For	7050	
AngloGold Ashanti Plc.	US	20260505 Annual		20260313 AU	G0378L100	CUSIP		6	Elect Bruce A. Cleaver	MGMT	For	For	7050	
AngloGold Ashanti Plc.	US	20260505 Annual		20260313 AU	G0378L100	CUSIP		7	Elect Gillian Dorn	MGMT	For	Against	7050	
AngloGold Ashanti Plc.	US	20260505 Annual		20260313 AU	G0378L100	CUSIP		8	Elect Alan M. Ferguson	MGMT	For	For	7050	
AngloGold Ashanti Plc.	US	20260505 Annual		20260313 AU	G0378L100	CUSIP		9	Elect Albert H. Garner	MGMT	For	For	7050	
AngloGold Ashanti Plc.	US	20260505 Annual		20260313 AU	G0378L100	CUSIP		10	Elect Jinhee Magie	MGMT	For	For	7050	
AngloGold Ashanti Plc.	US	20260505 Annual		20260313 AU	G0378L100	CUSIP		11	Elect Nicky F. Newton-King	MGMT	For	For	7050	
AngloGold Ashanti Plc.	US	20260505 Annual		20260313 AU	G0378L100	CUSIP		12	Elect Diana L. Sands	MGMT	For	For	7050	
AngloGold Ashanti Plc.	US	20260505 Annual		20260313 AU	G0378L100	CUSIP		13	Elect Jochen E. Tilik	MGMT	For	For	7050	
AngloGold Ashanti Plc.	US	20260505 Annual		20260313 AU	G0378L100	CUSIP		14	Appointment of U.K. Statutory Auditor	MGMT	For	For	7050	
AngloGold Ashanti Plc.	US	20260505 Annual		20260313 AU	G0378L100	CUSIP		15	Authority to Set U.K. Statutory Auditor's Fees	MGMT	For	For	7050	
AngloGold Ashanti Plc.	US	20260505 Annual		20260313 AU	G0378L100	CUSIP		16	Ratification of Auditor Pursuant to U.S. Requirements	MGMT	For	For	7050	
AngloGold Ashanti Plc.	US	20260505 Annual		20260313 AU	G0378L100	CUSIP		17	Authorisation of Political Donations	MGMT	For	For	7050	
ArcelorMittal SA	US	20260505 Annual		20260420 MT	03938L203	CUSIP		1	Consolidated Accounts and Reports	MGMT	For	For	7050	
ArcelorMittal SA	US	20260505 Annual		20260420 MT	03938L203	CUSIP		2	Accounts and Reports	MGMT	For	For	7050	
ArcelorMittal SA	US	20260505 Annual		20260420 MT	03938L203	CUSIP		3	Allocation of Dividends	MGMT	For	For	7050	
ArcelorMittal SA	US	20260505 Annual		20260420 MT	03938L203	CUSIP		4	Allocation of Profits and the Remuneration of the Members of the Board of Directors	MGMT	For	For	7050	
ArcelorMittal SA	US	20260505 Annual		20260420 MT	03938L203	CUSIP		5	Remuneration Policy	MGMT	For	For	7050	
ArcelorMittal SA	US	20260505 Annual		20260420 MT	03938L203	CUSIP		6	Remuneration Report	MGMT	For	For	7050	
ArcelorMittal SA	US	20260505 Annual		20260420 MT	03938L203	CUSIP		7	Directors' Fees	MGMT	For	For	7050	
ArcelorMittal SA	US	20260505 Annual		20260420 MT	03938L203	CUSIP		8	Ratification of Board Acts	MGMT	For	For	7050	
ArcelorMittal SA	US	20260505 Annual		20260420 MT	03938L203	CUSIP		9	Elect Lakshmi N. Mittal to the Board of Directors	MGMT	For	For	7050	
ArcelorMittal SA	US	20260505 Annual		20260420 MT	03938L203	CUSIP		10	Elect Aditya Mittal to the Board of Directors	MGMT	For	For	7050	
ArcelorMittal SA	US	20260505 Annual		20260420 MT	03938L203	CUSIP		11	Elect Etienne Schneider to the Board of Directors	MGMT	For	For	7050	
ArcelorMittal SA	US	20260505 Annual		20260420 MT	03938L203	CUSIP		12	Elect Michel Wirth to the Board of Directors	MGMT	For	For	7050	
ArcelorMittal SA	US	20260505 Annual		20260420 MT	03938L203	CUSIP		13	Elect Patricia Barbizet to the Board of Directors	MGMT	For	For	7050	
ArcelorMittal SA	US	20260505 Annual		20260420 MT	03938L203	CUSIP		14	Appointment of Auditor; Appointment of Auditor for Sustainability Reporting	MGMT	For	For	7050	
ArcelorMittal SA	US	20260505 Annual		20260420 MT	03938L203	CUSIP		15	Long-Term Incentive Plan	MGMT	For	For	7050	
ArcelorMittal SA	US	20260505 Annual		20260420 MT	03938L203	CUSIP		16	Cancellation of Shares	MGMT	For	For	7050	
ArcelorMittal SA	US	20260505 Annual		20260420 MT	03938L203	CUSIP		17	Authority to Issue Shares w/ or w/o Preemptive Rights	MGMT	For	For	7050	
ArcelorMittal SA	US	20260505 Annual		20260420 MT	03938L203	CUSIP		18	Amendments to Articles	MGMT	For	For	7050	
ArcelorMittal SA	US	20260505 Annual		20260420 MT	03938L203	CUSIP		19	Elect Roy C. Harvey to the Board of Directors	MGMT	For	For	7050	
ATI Inc	US	20260514 Annual		20260316 ATI	01741R102	CUSIP		1	Elect Kimberly A. Fields	MGMT	For	For	7050	
ATI Inc	US	20260514 Annual		20260316 ATI	01741R102	CUSIP		2	Elect Elizabeth H. Lund	MGMT	For	For	7050	
ATI Inc	US	20260514 Annual		20260316 ATI	01741R102	CUSIP		3	Elect David J. Morehouse	MGMT	For	For	7050	
ATI Inc	US	20260514 Annual		20260316 ATI	01741R102	CUSIP		4	Advisory Vote on Executive Compensation	MGMT	For	For	7050	
ATI Inc	US	20260514 Annual		20260316 ATI	01741R102	CUSIP		5	Ratification of Auditor	MGMT	For	For	7050	
BHP Group Limited	US	20251023 Annual		20250911 BHP	088606108	CUSIP		1	Re-elect Xiaogun Clever-Steg	MGMT	For	For	7050	
BHP Group Limited	US	20251023 Annual		20250911 BHP	088606108	CUSIP		2	Re-elect Gary J. Goldberg	MGMT	For	For	7050	
BHP Group Limited	US	20251023 Annual		20250911 BHP	088606108	CUSIP		3	Re-elect Michelle A Hinchliffe	MGMT	For	For	7050	
BHP Group Limited	US	20251023 Annual		20250911 BHP	088606108	CUSIP		4	Re-elect Donald R. Lindsay	MGMT	For	For	7050	
BHP Group Limited	US	20251023 Annual		20250911 BHP	088606108	CUSIP		5	Re-elect Ross McEwan	MGMT	For	For	7050	
BHP Group Limited	US	20251023 Annual		20250911 BHP	088606108	CUSIP		6	Re-elect Christine E. O'Reilly	MGMT	For	For	7050	
BHP Group Limited	US	20251023 Annual		20250911 BHP	088606108	CUSIP		7	Re-elect Catherine Tanna	MGMT	For	For	7050	
BHP Group Limited	US	20251023 Annual		20250911 BHP	088606108	CUSIP		8	Re-elect Dion J. Weisler	MGMT	For	For	7050	
BHP Group Limited	US	20251023 Annual		20250911 BHP	088606108	CUSIP		9	Remuneration Report	MGMT	For	For	7050	
BHP Group Limited	US	20251023 Annual		20250911 BHP	088606108	CUSIP		10	Equity Grant (CEO Mike Henry)	MGMT	For	For	7050	
Carpenter Technology Corp.	US	20251007 Annual		20250808 CRS	144285103	CUSIP		1.1	Elect Viola L. Acoff	MGMT	For	For	7050	
Carpenter Technology Corp.	US	20251007 Annual		20250808 CRS	144285103	CUSIP		1.2	Elect Stephen M. Ward, Jr.	MGMT	For	For	7050	
Carpenter Technology Corp.	US	20251007 Annual		20250808 CRS	144285103	CUSIP		1.3	Elect Howard H. Yu	MGMT	For	For	7050	
Carpenter Technology Corp.	US	20251007 Annual		20250808 CRS	144285103	CUSIP		2	Ratification of Auditor	MGMT	For	For	7050	
Carpenter Technology Corp.	US	20251007 Annual		20250808 CRS	144285103	CUSIP		3	Advisory Vote on Executive Compensation	MGMT	For	For	7050	
Coeur Mining Inc	US	20260127 Special		20251208 CDE	192108504	CUSIP		1	Increase in Authorized Common Stock	MGMT	For	For	7050	
Coeur Mining Inc	US	20260127 Special		20251208 CDE	192108504	CUSIP		2	Merger with New Gold Inc.	MGMT	For	For	7050	
Dow Inc	US	20260409 Annual		20260213 DOW	260557103	CUSIP		1	Elect Samuel R. Allen	MGMT	For	Against	7050	
Dow Inc	US	20260409 Annual		20260213 DOW	260557103	CUSIP		2	Elect Gaurdie E. Banister Jr.	MGMT	For	For	7050	
Dow Inc	US	20260409 Annual		20260213 DOW	260557103	CUSIP		3	Elect Wesley G. Bush	MGMT	For	For	7050	
Dow Inc	US	20260409 Annual		20260213 DOW	260557103	CUSIP		4	Elect Richard K. Davis	MGMT	For	For	7050	
Dow Inc	US	20260409 Annual		20260213 DOW	260557103	CUSIP		5	Elect Jerri L. DeVard	MGMT	For	For	7050	
Dow Inc	US	20260409 Annual		20260213 DOW	260557103	CUSIP		6	Elect Debra L. Dial	MGMT	For	For	7050	
Dow Inc	US	20260409 Annual		20260213 DOW	260557103	CUSIP		7	Elect Jeff M. Fetting	MGMT	For	For	7050	
Dow Inc	US	20260409 Annual		20260213 DOW	260557103	CUSIP		8	Elect James R. Fitterling	MGMT	For	For	7050	
Dow Inc	US	20260409 Annual		20260213 DOW	260557103	CUSIP		9	Elect Jacqueline C. Hinman	MGMT	For	For	7050	
Dow Inc	US	20260409 Annual		20260213 DOW	260557103	CUSIP		10	Elect Luis Alberto Moreno	MGMT	For	For	7050	
Dow Inc	US	20260409 Annual		20260213 DOW	260557103	CUSIP		11	Elect Jill S. Wyant	MGMT	For	For	7050	
Dow Inc	US	20260409 Annual		20260213 DOW	260557103	CUSIP		12	Elect Daniel W. Yohannes	MGMT	For	For	7050	
Dow Inc	US	20260409 Annual		20260213 DOW	260557103	CUSIP		13	Advisory Vote on Executive Compensation	MGMT	For	For	7050	
Dow Inc	US	20260409 Annual		20260213 DOW	260557103	CUSIP		14	Frequency of Advisory Vote on Executive Compensation	MGMT	1 Year	1 Year	7050	
Dow Inc	US	20260409 Annual		20260213 DOW	260557103	CUSIP		15	Amendment to the 2019 Stock Incentive Plan	MGMT	For	For	7050	
Dow Inc	US	20260409 Annual		20260213 DOW	260557103	CUSIP		16	Ratification of Auditor	MGMT	For	For	7050	
DuPont de Nemours Inc	US	20260521 Annual		20260330 DD	26614N102	CUSIP		1	Elect Amy G. Brady	MGMT	For	For	7050	
DuPont de Nemours Inc	US	20260521 Annual		20260330 DD	26614N102	CUSIP		2	Elect Edward D. Breen	MGMT	For	For	7050	
DuPont de Nemours Inc	US	20260521 Annual		20260330 DD	26614N102	CUSIP		3	Elect Ruby R. Chandry	MGMT	For	For	7050	
DuPont de Nemours Inc	US	20260521 Annual		20260330 DD	26614N102	CUSIP		4	Elect Alexander M. Cutler	MGMT	For	For	7050	
DuPont de Nemours Inc	US	20260521 Annual		20260330 DD	26614N102	CUSIP		5	Elect Eleuthère I. du Pont	MGMT	For	For	7050	
DuPont de Nemours Inc	US	20260521 Annual		20260330 DD	26614N102	CUSIP		6	Elect Luther C. Kissam IV	MGMT	For	Abstain	7050	
DuPont de Nemours Inc	US	20260521 Annual		20260330 DD	26614N102	CUSIP		7	Elect Lori D. Koch	MGMT	For	For	7050	
DuPont de Nemours Inc	US	20260521 Annual		20260330 DD	26614N102	CUSIP		8	Elect James A. Lico	MGMT	For	For	7050	
DuPont de Nemours Inc	US	2026052												

Company Name	Country Code	Meeting Date	Meeting Type	Record Date	Ticker	Security ID	SymbolType	Agenda Item Number	Agenda Item Description	Management or Shareholder Proposal	Management Recommendation	Fund Vote	Fund ID	Rationale
DuPont de Nemours Inc	US	20260521 Annual		20260330 DD	26614N102	CUSIP		14	Reverse Stock Split	MGMT	For	For	7050	
Freeport-McMoRan Inc	US	20260610 Annual		20260413 FCXPRA	35671D857	CUSIP		1	Elect David P. Abney	MGMT	For	For	7050	
Freeport-McMoRan Inc	US	20260610 Annual		20260413 FCXPRA	35671D857	CUSIP		2	Elect Richard C. Adkerson	MGMT	For	For	7050	
Freeport-McMoRan Inc	US	20260610 Annual		20260413 FCXPRA	35671D857	CUSIP		3	Elect Marcela E. Donadio	MGMT	For	For	7050	
Freeport-McMoRan Inc	US	20260610 Annual		20260413 FCXPRA	35671D857	CUSIP		4	Elect Hugh Grant	MGMT	For	For	7050	
Freeport-McMoRan Inc	US	20260610 Annual		20260413 FCXPRA	35671D857	CUSIP		5	Elect Lydia H. Kennard	MGMT	For	For	7050	
Freeport-McMoRan Inc	US	20260610 Annual		20260413 FCXPRA	35671D857	CUSIP		6	Elect Ryan M. Lance	MGMT	For	For	7050	
Freeport-McMoRan Inc	US	20260610 Annual		20260413 FCXPRA	35671D857	CUSIP		7	Elect Sara Grootwassink Lewis	MGMT	For	For	7050	
Freeport-McMoRan Inc	US	20260610 Annual		20260413 FCXPRA	35671D857	CUSIP		8	Elect Dustan E. McCoy	MGMT	For	For	7050	
Freeport-McMoRan Inc	US	20260610 Annual		20260413 FCXPRA	35671D857	CUSIP		9	Elect Kathleen L. Quirk	MGMT	For	For	7050	
Freeport-McMoRan Inc	US	20260610 Annual		20260413 FCXPRA	35671D857	CUSIP		10	Elect John J. Stephens	MGMT	For	For	7050	
Freeport-McMoRan Inc	US	20260610 Annual		20260413 FCXPRA	35671D857	CUSIP		11	Elect Frances Fragos Townsend	MGMT	For	For	7050	
Freeport-McMoRan Inc	US	20260610 Annual		20260413 FCXPRA	35671D857	CUSIP		12	Advisory Vote on Executive Compensation	MGMT	For	For	7050	
Freeport-McMoRan Inc	US	20260610 Annual		20260413 FCXPRA	35671D857	CUSIP		13	Ratification of Auditor	MGMT	For	For	7050	
Gold Fields Ltd	US	20260521 Annual		20260410 GFI	38059T106	CUSIP		1	Reappointment of Auditor	MGMT	For	For	7050	
Gold Fields Ltd	US	20260521 Annual		20260410 GFI	38059T106	CUSIP		2	Elect John MacKenzie	MGMT	For	For	7050	
Gold Fields Ltd	US	20260521 Annual		20260410 GFI	38059T106	CUSIP		3	Elect Michael Rawlinson	MGMT	For	For	7050	
Gold Fields Ltd	US	20260521 Annual		20260410 GFI	38059T106	CUSIP		4	Re-elect Terence P. Goodlace	MGMT	For	For	7050	
Gold Fields Ltd	US	20260521 Annual		20260410 GFI	38059T106	CUSIP		5	Re-elect Philisiwe G. Sibiba	MGMT	For	For	7050	
Gold Fields Ltd	US	20260521 Annual		20260410 GFI	38059T106	CUSIP		6	Elect Audit Committee Chair (Philisiwe G. Sibiba)	MGMT	For	For	7050	
Gold Fields Ltd	US	20260521 Annual		20260410 GFI	38059T106	CUSIP		7	Elect Audit Committee Member (Michael Rawlinson)	MGMT	For	For	7050	
Gold Fields Ltd	US	20260521 Annual		20260410 GFI	38059T106	CUSIP		8	Elect Audit Committee Member (Zarina B.M. Bessa)	MGMT	For	For	7050	
Gold Fields Ltd	US	20260521 Annual		20260410 GFI	38059T106	CUSIP		9	Elect Audit Committee Member (Carel Smit)	MGMT	For	For	7050	
Gold Fields Ltd	US	20260521 Annual		20260410 GFI	38059T106	CUSIP		10	Elect Social, Ethics and Transformation Committee Chair (Maria Cristina Bitar Maluk)	MGMT	For	For	7050	
Gold Fields Ltd	US	20260521 Annual		20260410 GFI	38059T106	CUSIP		11	Elect Social, Ethics and Transformation Committee Member (Alhassan Andani)	MGMT	For	For	7050	
Gold Fields Ltd	US	20260521 Annual		20260410 GFI	38059T106	CUSIP		12	Elect Social, Ethics and Transformation Committee Member (Michael (Mike) Fraser)	MGMT	For	For	7050	
Gold Fields Ltd	US	20260521 Annual		20260410 GFI	38059T106	CUSIP		13	Elect Social, Ethics and Transformation Committee Member (Shannon McCrae)	MGMT	For	For	7050	
Gold Fields Ltd	US	20260521 Annual		20260410 GFI	38059T106	CUSIP		14	Elect Social, Ethics and Transformation Committee Member (Carel Smit)	MGMT	For	For	7050	
Gold Fields Ltd	US	20260521 Annual		20260410 GFI	38059T106	CUSIP		15	Approve Remuneration Policy	MGMT	For	For	7050	
Gold Fields Ltd	US	20260521 Annual		20260410 GFI	38059T106	CUSIP		16	Approve Remuneration Implementation Report	MGMT	For	For	7050	
Gold Fields Ltd	US	20260521 Annual		20260410 GFI	38059T106	CUSIP		17	Authority to Issue Shares for Cash	MGMT	For	For	7050	
Gold Fields Ltd	US	20260521 Annual		20260410 GFI	38059T106	CUSIP		18	Authorization of Legal Formalities	MGMT	For	For	7050	
Gold Fields Ltd	US	20260521 Annual		20260410 GFI	38059T106	CUSIP		19	Approve NEDs' Fees (Board Chair)	MGMT	For	For	7050	
Gold Fields Ltd	US	20260521 Annual		20260410 GFI	38059T106	CUSIP		20	Approve NEDs' Fees (Lead Independent Director)	MGMT	For	For	7050	
Gold Fields Ltd	US	20260521 Annual		20260410 GFI	38059T106	CUSIP		21	Approve NEDs' Fees (Board Member)	MGMT	For	For	7050	
Gold Fields Ltd	US	20260521 Annual		20260410 GFI	38059T106	CUSIP		22	Approve NEDs' Fees (Audit Committee Chair)	MGMT	For	For	7050	
Gold Fields Ltd	US	20260521 Annual		20260410 GFI	38059T106	CUSIP		23	Approve NEDs' Fees (Other Committees Chair)	MGMT	For	For	7050	
Gold Fields Ltd	US	20260521 Annual		20260410 GFI	38059T106	CUSIP		24	Approve NEDs' Fees (Audit Committee Member)	MGMT	For	For	7050	
Gold Fields Ltd	US	20260521 Annual		20260410 GFI	38059T106	CUSIP		25	Approve NEDs' Fees (Other Committees Members)	MGMT	For	For	7050	
Gold Fields Ltd	US	20260521 Annual		20260410 GFI	38059T106	CUSIP		26	Authority to Repurchase Shares	MGMT	For	For	7050	
Gold Fields Ltd	US	20260521 Annual		20260410 GFI	38059T106	CUSIP		27	Amendments to Memorandum of Incorporation	MGMT	For	For	7050	
Gold Fields Ltd	US	20260521 Annual		20260410 GFI	38059T106	CUSIP		28	Approve Financial Assistance	MGMT	For	For	7050	
LyondellBasell Industries NV	US	20260522 Annual		20260424 LYB	N53745100	CUSIP		1	Elect Jacques Aigrain	MGMT	For	For	7050	
LyondellBasell Industries NV	US	20260522 Annual		20260424 LYB	N53745100	CUSIP		2	Elect Lincoln Benet	MGMT	For	For	7050	
LyondellBasell Industries NV	US	20260522 Annual		20260424 LYB	N53745100	CUSIP		3	Elect Robin Buchanan	MGMT	For	For	7050	
LyondellBasell Industries NV	US	20260522 Annual		20260424 LYB	N53745100	CUSIP		4	Elect Anthony R. Chase	MGMT	For	For	7050	
LyondellBasell Industries NV	US	20260522 Annual		20260424 LYB	N53745100	CUSIP		5	Elect Robert W. Dudley	MGMT	For	For	7050	
LyondellBasell Industries NV	US	20260522 Annual		20260424 LYB	N53745100	CUSIP		6	Elect Claire S. Farley	MGMT	For	For	7050	
LyondellBasell Industries NV	US	20260522 Annual		20260424 LYB	N53745100	CUSIP		7	Elect Rita Griffin	MGMT	For	For	7050	
LyondellBasell Industries NV	US	20260522 Annual		20260424 LYB	N53745100	CUSIP		8	Elect Michael S. Hanley	MGMT	For	For	7050	
LyondellBasell Industries NV	US	20260522 Annual		20260424 LYB	N53745100	CUSIP		9	Elect Virginia A. Kamsky	MGMT	For	For	7050	
LyondellBasell Industries NV	US	20260522 Annual		20260424 LYB	N53745100	CUSIP		10	Elect Bridget E. Karlin	MGMT	For	For	7050	
LyondellBasell Industries NV	US	20260522 Annual		20260424 LYB	N53745100	CUSIP		11	Elect Albert Manifold	MGMT	For	For	7050	
LyondellBasell Industries NV	US	20260522 Annual		20260424 LYB	N53745100	CUSIP		12	Elect Peter Vanacker	MGMT	For	For	7050	
LyondellBasell Industries NV	US	20260522 Annual		20260424 LYB	N53745100	CUSIP		13	Ratification of Board Acts	MGMT	For	For	7050	
LyondellBasell Industries NV	US	20260522 Annual		20260424 LYB	N53745100	CUSIP		14	Accounts and Reports	MGMT	For	For	7050	
LyondellBasell Industries NV	US	20260522 Annual		20260424 LYB	N53745100	CUSIP		15	Appointment of Dutch Statutory Auditor	MGMT	For	For	7050	
LyondellBasell Industries NV	US	20260522 Annual		20260424 LYB	N53745100	CUSIP		16	Ratification of Auditor	MGMT	For	For	7050	
LyondellBasell Industries NV	US	20260522 Annual		20260424 LYB	N53745100	CUSIP		17	Advisory Vote on Executive Compensation	MGMT	For	For	7050	
LyondellBasell Industries NV	US	20260522 Annual		20260424 LYB	N53745100	CUSIP		18	Authority to Repurchase Shares	MGMT	For	For	7050	
LyondellBasell Industries NV	US	20260522 Annual		20260424 LYB	N53745100	CUSIP		19	Cancellation of Shares	MGMT	For	For	7050	
LyondellBasell Industries NV	US	20260522 Annual		20260424 LYB	N53745100	CUSIP		20	Amendment to the Long Term Incentive Plan	MGMT	For	For	7050	
Newmont Corp	US	20260512 Annual		20260316 NEM	651639106	CUSIP		1	Elect Gregory H. Boyce	MGMT	For	For	7050	
Newmont Corp	US	20260512 Annual		20260316 NEM	651639106	CUSIP		2	Elect Bruce R. Brook	MGMT	For	For	7050	
Newmont Corp	US	20260512 Annual		20260316 NEM	651639106	CUSIP		3	Elect Maurja J. Clark	MGMT	For	For	7050	
Newmont Corp	US	20260512 Annual		20260316 NEM	651639106	CUSIP		4	Elect Harry M. Conger	MGMT	For	For	7050	
Newmont Corp	US	20260512 Annual		20260316 NEM	651639106	CUSIP		5	Elect Emma Fitzgerald	MGMT	For	For	7050	
Newmont Corp	US	20260512 Annual		20260316 NEM	651639106	CUSIP		6	Elect Sally-Anne Layman	MGMT	For	For	7050	
Newmont Corp	US	20260512 Annual		20260316 NEM	651639106	CUSIP		7	Elect José Manuel Madero Garza	MGMT	For	For	7050	
Newmont Corp	US	20260512 Annual		20260316 NEM	651639106	CUSIP		8	Elect René Medori	MGMT	For	For	7050	
Newmont Corp	US	20260512 Annual		20260316 NEM	651639106	CUSIP		9	Elect Jane Nelson	MGMT	For	For	7050	
Newmont Corp	US	20260512 Annual		20260316 NEM	651639106	CUSIP		10	Elect Julio M. Quintana	MGMT	For	For	7050	
Newmont Corp	US	20260512 Annual		20260316 NEM	651639106	CUSIP		11	Elect David T. Seaton	MGMT	For	For	7050	
Newmont Corp	US	20260512 Annual		20260316 NEM	651639106	CUSIP		12	Elect Natascha Viljoen	MGMT	For	For	7050	
Newmont Corp	US	20260512 Annual		20260316 NEM	651639106	CUSIP		13	Advisory Vote on Executive Compensation	MGMT	For	For	7050	
Newmont Corp	US	20260512 Annual		20260316 NEM	651639106	CUSIP		14	Ratification of Auditor	MGMT	For	For	7050	
Nucor Corp.	US	20260514 Annual		20260316 NUE	670346105	CUSIP		1.1	Elect Norma B. Clayton	MGMT	For	For	7050	
Nucor Corp.	US	20260514 Annual		20260316 NUE	670346105	CUSIP		1.2	Elect Patrick J. Dempsey	MGMT	For	For	7050	
Nucor Corp.	US	20260514 Annual		20260316 NUE	670346105	CUSIP		1.3	Elect Nicholas C. Gangestad	MGMT	For	For	7050	
Nucor Corp.	US	20260514 Annual		20260316 NUE	670346105	CUSIP		1.4	Elect Christopher J. Kearney	MGMT	For	For	7050	
Nucor Corp.	US	20260514 Annual		20260316 NUE	670346105	CUSIP		1.5	Elect Laurette T. Koellner	MGMT	For	For	7050	
Nucor Corp.	US	20260514 Annual		20260316 NUE	670346105	CUSIP		1.6	Elect Michael W. Lamach	MGMT	For	For	7050	
Nucor Corp.	US	20260514 Annual		20260316 NUE	670346105	CUSIP		1.7	Elect Leon J. Topalian	MGMT	For	For	7050	
Nucor Corp.	US	20260514 Annual		20260316 NUE	670346105	CUSIP		1.8	Elect Nadja Y. West	MGMT	For	For	7050	
Nucor Corp.	US	20260514 Annual		20260316 NUE	670346105	CUSIP		2	Ratification of Auditor	MGMT	For	For	7050	
Nucor Corp.	US	20260514 Annual		20260316 NUE	670346105	CUSIP		3	Advisory Vote on Executive Compensation	MGMT	For	For	7050	
POSCO Holdings Inc	US	20260324 Annual		20251231 PKX	693483109	CUSIP		1	Financial Statements and Allocation of Profits/Dividends	MGMT	For	For	7050	
POSCO Holdings Inc	US	20260324 Annual		20251231 PKX	693483109	CUSIP		2	Title Change to Independent Director	MGMT	For	For	7050	
POSCO Holdings Inc	US	20260324 Annual		20251231 PKX	693483109	CUSIP		3	Increase Audit Committee Members to be Separately Appointed	MGMT	For	For	7050	
POSCO Holdings Inc	US	20260324 Annual		20251231 PKX	693483109	CUSIP		4	Expand Voting Restrictions per the Appointment/Dismissal of Audit Committee Members	MGMT	For	For	7050	
POSCO Holdings Inc	US	20260324 Annual		20251231 PKX	693483109	CUSIP		5	Introduce Electronic General Shareholder Meeting	MGMT	For	For	7050	
POSCO Holdings Inc	US	20260324 Annual		20251231 PKX	693483109	CUSIP		6	Delete Provision Regarding Separate Cumulative Voting	MGMT	For	For	7050	
POSCO Holdings Inc	US	20260324 Annual		20251231 PKX	693483109	CUSIP		7	Elect LEE Ju Tae	MGMT	For	For	7050	
POSCO Holdings Inc	US	20260324 Annual		20251231 PKX	693483109	CUSIP		8	Elect KIM Ki Soo	MGMT	For	For	7050	
POSCO Holdings Inc	US	20260324 Annual		20251231 PKX</										

Company Name	Country Code	Meeting Date	Meeting Type	Record Date	Ticker	Security ID	SymbolType	Agenda Item Number	Agenda Item Description	Management or Shareholder Proposal	Management Recommendation	Fund Vote	Fund ID	Rationale
RBC Bearings Inc.	US	20250904 Annual		20250708 RBC		755248104	CUSIP	3	Elect Edward D. Stewart	MGMT	For	Against	7050	
RBC Bearings Inc.	US	20250904 Annual		20250708 RBC		755248104	CUSIP	4	Elect Frederick J. Elmy	MGMT	For	For	7050	
RBC Bearings Inc.	US	20250904 Annual		20250708 RBC		755248104	CUSIP	5	Ratification of Auditor	MGMT	For	For	7050	
RBC Bearings Inc.	US	20250904 Annual		20250708 RBC		755248104	CUSIP	6	Advisory Vote on Executive Compensation	MGMT	For	Against	7050	
Reliance Inc.	US	20260520 Annual		20260327 RS		759509102	CUSIP	1	Elect Lisa L. Baldwin	MGMT	For	For	7050	
Reliance Inc.	US	20260520 Annual		20260327 RS		759509102	CUSIP	2	Elect Karen W. Colonias	MGMT	For	For	7050	
Reliance Inc.	US	20260520 Annual		20260327 RS		759509102	CUSIP	3	Elect Frank J. Dellaquila	MGMT	For	For	7050	
Reliance Inc.	US	20260520 Annual		20260327 RS		759509102	CUSIP	4	Elect James K. Kamsickas	MGMT	For	For	7050	
Reliance Inc.	US	20260520 Annual		20260327 RS		759509102	CUSIP	5	Elect Karla R. Lewis	MGMT	For	For	7050	
Reliance Inc.	US	20260520 Annual		20260327 RS		759509102	CUSIP	6	Elect Robert A. McEvoy	MGMT	For	For	7050	
Reliance Inc.	US	20260520 Annual		20260327 RS		759509102	CUSIP	7	Elect David W. Seeger	MGMT	For	Against	7050	
Reliance Inc.	US	20260520 Annual		20260327 RS		759509102	CUSIP	8	Elect Douglas W. Stotlar	MGMT	For	For	7050	
Reliance Inc.	US	20260520 Annual		20260327 RS		759509102	CUSIP	9	Elect John G. Sznewaj	MGMT	For	For	7050	
Reliance Inc.	US	20260520 Annual		20260327 RS		759509102	CUSIP	10	Advisory Vote on Executive Compensation	MGMT	For	For	7050	
Reliance Inc.	US	20260520 Annual		20260327 RS		759509102	CUSIP	11	Ratification of Auditor	MGMT	For	For	7050	
Reliance Inc.	US	20260520 Annual		20260327 RS		759509102	CUSIP	12	Shareholder Proposal Regarding Mandatory Director Resignation Policy	Sharehold	Against	For	7050	
Rio Tinto plc	US	20260506 Annual		20260318 RIO		767204100	CUSIP	1	Accounts and Reports	MGMT	For	For	7050	
Rio Tinto plc	US	20260506 Annual		20260318 RIO		767204100	CUSIP	2	Remuneration Report (UK)	MGMT	For	For	7050	
Rio Tinto plc	US	20260506 Annual		20260318 RIO		767204100	CUSIP	3	Remuneration Report (AUS)	MGMT	For	For	7050	
Rio Tinto plc	US	20260506 Annual		20260318 RIO		767204100	CUSIP	4	Approval of Potential Termination Benefits	MGMT	For	For	7050	
Rio Tinto plc	US	20260506 Annual		20260318 RIO		767204100	CUSIP	5	Elect Simon Trot	MGMT	For	For	7050	
Rio Tinto plc	US	20260506 Annual		20260318 RIO		767204100	CUSIP	6	Elect Dominic Barton	MGMT	For	For	7050	
Rio Tinto plc	US	20260506 Annual		20260318 RIO		767204100	CUSIP	7	Elect Peter Cunningham	MGMT	For	For	7050	
Rio Tinto plc	US	20260506 Annual		20260318 RIO		767204100	CUSIP	8	Elect Dean Dalla Valle	MGMT	For	For	7050	
Rio Tinto plc	US	20260506 Annual		20260318 RIO		767204100	CUSIP	9	Elect Susan Lloyd-Hurwitz	MGMT	For	For	7050	
Rio Tinto plc	US	20260506 Annual		20260318 RIO		767204100	CUSIP	10	Elect Jennifer Nason	MGMT	For	For	7050	
Rio Tinto plc	US	20260506 Annual		20260318 RIO		767204100	CUSIP	11	Elect James C. O'Rourke	MGMT	For	For	7050	
Rio Tinto plc	US	20260506 Annual		20260318 RIO		767204100	CUSIP	12	Elect Sharon Thorne	MGMT	For	For	7050	
Rio Tinto plc	US	20260506 Annual		20260318 RIO		767204100	CUSIP	13	Elect Ngaire Woods	MGMT	For	For	7050	
Rio Tinto plc	US	20260506 Annual		20260318 RIO		767204100	CUSIP	14	Elect Ben Wyatt	MGMT	For	For	7050	
Rio Tinto plc	US	20260506 Annual		20260318 RIO		767204100	CUSIP	15	Appointment of Auditor	MGMT	For	For	7050	
Rio Tinto plc	US	20260506 Annual		20260318 RIO		767204100	CUSIP	16	Authority to Set Auditor's Fees	MGMT	For	For	7050	
Rio Tinto plc	US	20260506 Annual		20260318 RIO		767204100	CUSIP	17	Authorisation of Political Donations	MGMT	For	For	7050	
Rio Tinto plc	US	20260506 Annual		20260318 RIO		767204100	CUSIP	18	Authority to Issue Shares w/ Preemptive Rights	MGMT	For	For	7050	
Rio Tinto plc	US	20260506 Annual		20260318 RIO		767204100	CUSIP	19	Authority to Issue Shares w/o Preemptive Rights	MGMT	For	For	7050	
Rio Tinto plc	US	20260506 Annual		20260318 RIO		767204100	CUSIP	20	Authority to Repurchase Shares	MGMT	For	For	7050	
Rio Tinto plc	US	20260506 Annual		20260318 RIO		767204100	CUSIP	21	Authority to Set General Meeting Notice Period at 14 Days	MGMT	For	For	7050	
Royal Gold, Inc.	US	20251009 Special		20250829 RGLD		780287108	CUSIP	1	Approval of Stock Issuance in connection with the Standstorn Arrangement	MGMT	For	For	7050	
Royal Gold, Inc.	US	20251009 Special		20250829 RGLD		780287108	CUSIP	2	Right to Adjourn Meeting	MGMT	For	For	7050	
Royal Gold, Inc.	US	20260521 Annual		20260326 RGLD		780287108	CUSIP	1	Elect Fabiana Chubbs	MGMT	For	For	7050	
Royal Gold, Inc.	US	20260521 Annual		20260326 RGLD		780287108	CUSIP	2	Elect Sybil E. Veenman	MGMT	For	Against	7050	
Royal Gold, Inc.	US	20260521 Annual		20260326 RGLD		780287108	CUSIP	3	Advisory Vote on Executive Compensation	MGMT	For	For	7050	
Royal Gold, Inc.	US	20260521 Annual		20260326 RGLD		780287108	CUSIP	4	Ratification of Auditor	MGMT	For	For	7050	
Southern Copper Corporation	US	20260529 Annual		20260402 SCCO		84265V105	CUSIP	1	Elect Germán Larrea Mota-Velasco	MGMT	For	For	7050	
Southern Copper Corporation	US	20260529 Annual		20260402 SCCO		84265V105	CUSIP	2	Elect Vicente Artiztegui Andrevé	MGMT	For	For	7050	
Southern Copper Corporation	US	20260529 Annual		20260402 SCCO		84265V105	CUSIP	3	Elect Francisco Javier Arrigunaga Gomez del Campo	MGMT	For	For	7050	
Southern Copper Corporation	US	20260529 Annual		20260402 SCCO		84265V105	CUSIP	4	Elect Enrique Castillo Sánchez Mejorada	MGMT	For	For	7050	
Southern Copper Corporation	US	20260529 Annual		20260402 SCCO		84265V105	CUSIP	5	Elect Leonardo Contreras Lerdo de Tejada	MGMT	For	Withhold	7050	
Southern Copper Corporation	US	20260529 Annual		20260402 SCCO		84265V105	CUSIP	6	Elect Luis Miguel Palomino Bonilla	MGMT	For	Withhold	7050	
Southern Copper Corporation	US	20260529 Annual		20260402 SCCO		84265V105	CUSIP	7	Elect Carlos Ruiz Sacristán	MGMT	For	Withhold	7050	
Southern Copper Corporation	US	20260529 Annual		20260402 SCCO		84265V105	CUSIP	8	Elect José Pedro Valenzuela Rionda	MGMT	For	For	7050	
Southern Copper Corporation	US	20260529 Annual		20260402 SCCO		84265V105	CUSIP	9	Ratification of Auditor	MGMT	For	For	7050	
Southern Copper Corporation	US	20260529 Annual		20260402 SCCO		84265V105	CUSIP	10	Advisory Vote on Executive Compensation	MGMT	For	For	7050	
Steel Dynamics Inc.	US	20260506 Annual		20260316 STLD		858119100	CUSIP	1	Elect Mark D. Millett	MGMT	For	For	7050	
Steel Dynamics Inc.	US	20260506 Annual		20260316 STLD		858119100	CUSIP	2	Elect Sheree L. Bargabos	MGMT	For	For	7050	
Steel Dynamics Inc.	US	20260506 Annual		20260316 STLD		858119100	CUSIP	3	Elect Kenneth W. Cornew	MGMT	For	For	7050	
Steel Dynamics Inc.	US	20260506 Annual		20260316 STLD		858119100	CUSIP	4	Elect Traci M. Dolan	MGMT	For	For	7050	
Steel Dynamics Inc.	US	20260506 Annual		20260316 STLD		858119100	CUSIP	5	Elect Jennifer L. Hamann	MGMT	For	For	7050	
Steel Dynamics Inc.	US	20260506 Annual		20260316 STLD		858119100	CUSIP	6	Elect Bradley S. Seaman	MGMT	For	For	7050	
Steel Dynamics Inc.	US	20260506 Annual		20260316 STLD		858119100	CUSIP	7	Elect Luis M. Sierra	MGMT	For	For	7050	
Steel Dynamics Inc.	US	20260506 Annual		20260316 STLD		858119100	CUSIP	8	Ratification of Auditor	MGMT	For	For	7050	
Steel Dynamics Inc.	US	20260506 Annual		20260316 STLD		858119100	CUSIP	9	Advisory Vote on Executive Compensation	MGMT	For	For	7050	
Steel Dynamics Inc.	US	20260506 Annual		20260316 STLD		858119100	CUSIP	10	Shareholder Proposal Regarding Political Contributions and Expenditures Report	Sharehold	Against	For	7050	
Vale S.A.	US	20260430 Annual		20260327 VALE		91912E105	CUSIP	1	Accounts and Reports	MGMT	For	For	7050	
Vale S.A.	US	20260430 Annual		20260327 VALE		91912E105	CUSIP	2	Allocation of Profits/Dividends	MGMT	For	For	7050	
Vale S.A.	US	20260430 Annual		20260327 VALE		91912E105	CUSIP	3	Remuneration Policy	MGMT	For	For	7050	
Vale S.A.	US	20260430 Annual		20260327 VALE		91912E105	CUSIP	4	Elect Márcio de Souza	MGMT	N/A	For	7050	
Vale S.A.	US	20260430 Annual		20260327 VALE		91912E105	CUSIP	5	Elect Adriana de Andrade Solé	MGMT	N/A	For	7050	
Vale S.A.	US	20260430 Annual		20260327 VALE		91912E105	CUSIP	6	Elect Raphael Manhães Martins	MGMT	N/A	For	7050	
Vale S.A.	US	20260430 Annual		20260327 VALE		91912E105	CUSIP	7	Elect Aristóteles Nogueira Filho	MGMT	N/A	For	7050	
Vale S.A.	US	20260430 Annual		20260327 VALE		91912E105	CUSIP	8	Ratification of Co-Option of Marcio Antônio Chiumento	MGMT	For	For	7050	
Vale S.A.	US	20260430 Annual		20260327 VALE		91912E105	CUSIP	9	Merger Agreements	MGMT	For	For	7050	
Vale S.A.	US	20260430 Annual		20260327 VALE		91912E105	CUSIP	10	Ratification of Appointment of Appraiser	MGMT	For	For	7050	
Vale S.A.	US	20260430 Annual		20260327 VALE		91912E105	CUSIP	11	Valuation Report	MGMT	For	For	7050	
Vale S.A.	US	20260430 Annual		20260327 VALE		91912E105	CUSIP	12	Mergers by Absorption (Baovale and CDA)	MGMT	For	For	7050	
Vale S.A.	US	20260430 Annual		20260327 VALE		91912E105	CUSIP	13	Amendments to Article 5 (Reconciliation of Share Capital)	MGMT	For	For	7050	
Vale S.A.	US	20260430 Annual		20260327 VALE		91912E105	CUSIP	14	Capitalization of Reserves w/o Share Issuance	MGMT	For	For	7050	