TSX EDGE

EVOLVE ETFs

Evolve Innovation Index Fund

As at October 31, 2026

Enhanced Yield | Enhanced Yield+ | Cash Solutions | **Technology** | Traditional Fixed Income | Cryptocurrency

FUND DETAILS

ETF Ticker(s):
EDGE (CAD Hedged)
EDGE.U (USD Unhedged)

Mutual Fund Fundserv Code(s):
EVF161 – Class A (CAD Hedged)
EVF160 – Class F (CAD Hedged)

Fund Total Net Assets:
$37.17M

Inception Date(s):
April 30, 2018 (EDGE)
January 7, 2021 (EDGE.U)
June 4, 2019 (EVF161, EVF160)

Category: Equity

Sector: Technology

Number of Holdings: 200

Style: Index-based

Distribution Frequency:
Quarterly

Index:
Solactive Global Innovation Index

Rebalancing Schedule:
Quarterly

Weighting:
Equal weighted categories

Registered Account Eligibility: Yes

Management Fee[1]:
0.40% for EDGE, EDGE.U
1.40% for EVF161 – Class A
0.40% for EVF160 – Class F

NAV Per Unit:
$50.93 (EDGE) $46.13 (EVF161)
$27.02 (EDGE.U) $48.60 (EVF160)

FUND DESCRIPTION

EDGE invests in disruptive trends across a broad range of industries including: cybersecurity, cloud computing, robotics, eGaming, automobile innovation, fintech, genomics and 5G.[2]

8 Disruptive Innovation Themes[2] | **Global** | **Index-based**

Last Distribution Per Unit
$0.03800
As at October 31, 2026

GROWTH OF $10K FOR EDGE (CAD Hedged)



Source: Evolve ETFs, as at October 31, 2026. Performance since inception of EDGE on April 30, 2018. For illustrative purposes only.
The "Growth of $10K" chart shows the total return, including reinvested distributions, of a hypothetical $10,000 investment in securities in this class/series of the fund as at the end of the investment period indicated and is not intended to reflect future values or returns on investment in such securities.

PERFORMANCE (%)

Total Returns	1M	YTD	1Y	3Y	5Y	SI[3]
EDGE (CAD Hedged)	-5.03	17.76	8.35	21.95	4.84	11.89
EDGE.U (USD Unhedged)	-4.04	17.26	9.27	22.46	3.47	5.09

Source: Evolve ETFs, as at October 31, 2026. [3] Performance since inception of EDGE on April 30, 2018; EDGE.U on January 7, 2021.

[1] Plus applicable sales taxes.
[2] Source: Solactive Global Innovation Index, as at October 31, 2026.

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WHY INVEST IN EDGE?

- Innovation is a long-term, key driver of global economic growth
- Disruptive trends are reshaping our world, EDGE provides access to global companies at the forefront of these transformative innovations
- Global diversified exposure in a single ticker

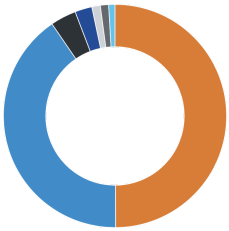
INDEX METHODOLOGY

The Index offers diversified exposure to a broad set of transformative technology themes shaping the future economy. It spans eight innovation-driven categories, including fintech, cloud computing and big data, cybersecurity, future mobility, genomics, robotics and automation, video gaming, and 5G connectivity. Constituents are drawn from developed markets and must meet minimum size and liquidity thresholds, with category-level selection designed to capture leading companies within each theme. The result is a balanced, multi-theme index that provides access to established leaders and emerging innovators across the global innovation landscape. The index is rebalanced quarterly.[4]



SECTOR ALLOCATION

Name	Weight[5]
FinTech	13.82%
Cyber Security	13.68%
Genomics	13.33%
eGaming	13.16%
Cloud Computing & Big Data	12.28%
5G	11.94%
Robotics & Automation	11.05%
Automobile Innovation	10.75%



GEOGRAPHIC ALLOCATION

Name	Weight[5]
Global	49.96%
United States	40.58%
Japan	3.74%
Canada	2.48%
Netherlands	1.23%
South Korea	1.20%
Britain	0.91%

TOP 10 HOLDINGS

	Name	Weight[5]
1	Evolve Cyber Security Index Fund	13.70%
2	Evolve E-Gaming Index ETF	13.16%
3	Evolve Cloud Computing Index Fund	12.30%
4	Evolve Automobile Innovation Index Fund	10.80%
5	Intuit Inc	1.60%
6	Mastercard Inc	1.49%
7	Visa Inc	1.48%
8	Mettler-Toledo International Inc	1.47%
9	Fiserv Inc	1.45%
10	Intuitive Surgical Inc	1.42%

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[4] Source: Solactive Global Innovation Index, as at October 31, 2026.

[5] Percentages may not add up to 100% due to rounding.

TSX EDGE

Evolve Innovation Index Fund

As at October 31, 2026

OUR PRODUCT LINE-UP

Enhanced Yield
Steady income with covered calls.

Enhanced Yield+
High income with covered calls and modest leverage.

Cash Solutions
Preserve capital and earn competitive income on your cash.

Technology
Exposure to innovative technology leaders driving global growth.

Traditional Fixed Income
Designed to provide stable income and capital preservation.

Cryptocurrency
Direct access to leading cryptocurrencies.

ABOUT EVOLVE ETFS

With over $9 billion in assets under management, Evolve specializes in bringing innovative ETFs to Canadian investors. Evolve's suite of ETFs provides investors with access to: (i) index-based income strategies; (ii) long term investment themes; and (iii) some of the world's leading investment managers.

Our team at Evolve is made up of industry veterans with deep experience and proven track records in asset management. Our goal is to bring differentiated investment solutions to Canadians, including partnerships with leading global investment managers, as well as facilitating investments encompassing topics that intersect in Canadians' daily lives. Evolve creates investment products that make a difference.

The world is evolving — your investments should too.

Evolve Funds Group Inc. is the investment fund manager and portfolio manager. Evolve Innovation Index Fund ("EDGE") is offered by Evolve Funds Group Inc., and distributed through authorized dealers.

The information contained herein is a general description and is not intended to be specific investment advice to any particular investor nor intended to be investment or tax advice. You should not act or rely on the information contained herein without seeking the advice of an appropriate professional advisor. The information contained herein is intended for informational purposes as a summary only, does not constitute an offer to sell any securities or a legally binding obligation, it is qualified entirely by, and should be read in conjunction with, the more detailed information appearing in the prospectuses found on the Evolve Funds Group Inc website at https://evolveetfs.com/

Leverage increases risk.

The unpredictable nature of the cryptoassets can lead to loss of funds.

Commissions, trailing commissions, management fees and expenses all may be associated with exchange traded funds (ETFs) and mutual funds. Please read the prospectus before investing. The indicated rates of return are the historical annual compound total returns net of fees (except for figures of one year or less, which are simple total returns) including changes in unit value and reinvestment of all distributions and do not take into account sales, redemption, distribution or optional charges or income taxes payable by any securityholder that would have reduced returns. ETFs and mutual funds are not guaranteed, their values change frequently and past performance may not be repeated.

The rates of return shown in the table are used only to illustrate the effects of the compound growth rate and is not intended to reflect future values of the ETF and mutual fund or returns on investment in the ETF and mutual fund.

Certain statements contained herein are forward-looking. Forward-looking statements ("FLS") are statements that are predictive in nature, depend upon or refer to future events or conditions, or that include words such as "may," "will," "should," "could," "expect," "anticipate," "intend," "plan," "believe," or "estimate," or other similar expressions. Statements that look forward in time or include anything other than historical information are subject to risks and uncertainties, and actual results, actions or events could differ materially from those set forth in the FLS. FLS are not guarantees of future performance and are by their nature based on numerous assumptions. Although the FLS contained herein are based upon what Evolve Funds Group Inc. and the portfolio manager believe to be reasonable assumptions, neither Evolve Funds Group Inc. nor the portfolio manager can assure that actual results will be consistent with these FLS. The reader is cautioned to consider the FLS carefully and not to place undue reliance on FLS. Unless required by applicable law, it is not undertaken, and specifically disclaimed that there is any intention or obligation to update or revise FLS, whether as a result of new information, future events or otherwise.

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