EVOLVE ETFs

All-in-one. Built for dividend investing.

Complete ETF portfolios that combine the simplicity investors love with the growth and income potential of dividend investing.

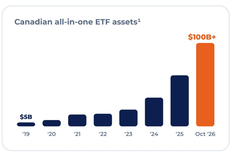


Canadians love the simplicity of all-in-one ETFs

One ticket
A complete portfolio of underlying ETFs

Global diversification
U.S., Canada, international developed and emerging markets

Regular rebalancing
No manual trading required, set it and forget it



10%+ of all Canadian ETF assets are now held in all-in-one ETFs[1]

+79% growth in all-in-one ETF assets over the past year, to $100B+[1]

For illustrative purposes only.

The missing piece: income from quality companies

COMMON CHARACTERISTICS OF DIVIDEND PAYERS

Cash flow-driven income
Strong cash-generating businesses can return more to investors through regular dividends

Established businesses
Dividend payers tend to be established, profitable companies

Reduced volatility
Dividend payers have tended to be less volatile than the broader market

Lower valuations
Dividend payers have often traded at a discount to the broader market

Valuation of global equities vs. global dividend payers[2]

	Global equities	Global dividend payers
Price / Earnings	21.5x	17.1x
Price / Book	4.1x	3.2x
Price / Sales	3.0x	1.8x

For illustrative purposes only.

Dividends: Canada's favourite factor



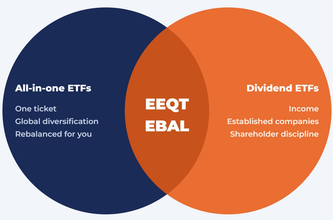
#1
Dividend/income ETFs are Canada's largest factor ETF category[3]

4.6x
the assets of the next-largest factor, low volatility[3]

For illustrative purposes only.

The best of both worlds

Traditionally, investors have had to choose between simplicity and income. All-in-One Dividend Portfolios bring the two together.



$150B+ combined in Canadian all-in-one and dividend ETFs[1]

For illustrative purposes only.

Familiar features, built for income

Features	Traditional All-in-One ETF	Traditional Dividend ETF	All-in-One Dividend Portfolios
Globally diversified portfolio of ETFs	✓	–	✓
Dividend focused	–	✓	✓
Balanced version with fixed income	✓	–	✓
Monthly distributions	–	✓	✓

For illustrative purposes only. Traditional all-in-one ETF and dividend ETF characteristics are general and vary by provider and fund.

Pick the mix that fits you

TSX **EEQT** — Evolve All-Equity Dividend ETF Portfolio



TARGET WEIGHTS[4]

U.S. equity	45%
Canadian equity	30%
International equity	20%
Emerging markets equity	5%

Medium Risk rating[4]

0.20% Management fee[4]

TSX **EBAL** — Evolve Balanced Dividend ETF Portfolio



TARGET WEIGHTS[4]

U.S. equity	27%
Canadian equity	18%
International equity	12%
Emerging markets equity	3%
Canadian fixed income	25%
U.S. fixed income	10%
International fixed income	5%

Low to Medium Risk rating[4]

0.20% Management fee[4]

Set it and forget it · Rebalanced quarterly · Registered and non-registered · Listed on the TSX · Monthly distributions

For illustrative purposes only. Target weights may be changed at the Manager's discretion.
"EEQT" is rated "Medium" risk and EBAL is rated "Low to Medium" risk based on its exposure to market fluctuations, sector volatility, and overall economic conditions. The funds' risk level considers several factors, including the volatility of its underlying assets, the performance of the equity market, and potential risks associated with interest rate changes.
[4]Plus applicable sales taxes.

EEQT and EBAL trading expected to start on November 17, 2026

EVOLVE ETFs

EvolveETFs.com

SOURCES

1. Bloomberg (October 31, 2026)
2. Bloomberg, MSCI World Index and MSCI World High Dividend Yield Net Total Return Index. (October 28, 2026)
3. National Bank Capital Markets research report, Canadian ETF Flows – November 3, 2026, based on equity ETF factor AUM as at October 30, 2026
4. Evolve ETFs (November 5, 2026).

DISCLAIMER

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