EVOLVE ETFs

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NOVEMBER 2026

Product Lineup

AS AT OCTOBER 31, 2026

Enhanced Yield+

High monthly income with covered calls and modest leverage*

TSX BANK | TSX UTES | TSX OILY

UltraYield™ by Evolve ETFs

High income twice per month with covered calls and modest leverage*

TSX BIGY | TSX CANY | TSX SIXY | TSX INTY | TSX EASY | TSX TECY

Enhanced Yield

Steady monthly income with covered calls

EQUITY

TSX ETSX | TSX ESPX | TSX QQQY | TSX LIFE | TSX CALL

TSX EBNK | TSX BASE | TSX LEAD | TSX CFIN | TSX CUTE

FIXED INCOME

TSX BOND | TSX AGG | TSX MIDB

Technology

Growth opportunities across technology and innovation

TSX QQQT | TSX TECH | TSX CYBR | TSX HERO | TSX ARTI

TSX EDGE | TSX CARS | TSX DATA | TSX CAMO

Traditional Fixed Income

Income and diversification through actively managed fixed income

TSX EARN | CBOE FIXD | TSX DIVS

Cash Solutions

Liquidity and capital preservation with monthly income

CBOE HISA | TSX HISU.U | TSX MCAD | TSX MUSD.U

Cryptocurrency

Direct exposure to leading digital assets

TSX EBIT | TSX ETHR | TSX XRP | TSX SOLA | TSX ETC

CRYPTO WITH MODEST LEVERAGE*

TSX LBIT | TSX LETH

9 Years
Launched September 2017

$9.9B
AUM

45 ETFs
# of Products

The world is evolving. Your investments should too.

* Leverage increases risk.

Enhanced Yield+

High monthly income with covered calls and modest leverage*

		ETF TICKER			FUNDSERV CODE[1]		MANAGEMENT FEE[2]		
		CAD HEDGED	CAD UNHEDGED	USD	CLASS F	CLASS A	ETF / CLASS F	CLASS A	DISTRIBUTION FREQUENCY
TSX BANK	Evolve Canadian Banks and Lifecos Enhanced Yield Index Fund	–	BANK	–	EVF180	EVF181	0.60%	1.60%	Monthly
TSX UTES	Evolve Canadian Utilities Enhanced Yield Index Fund	–	UTES	–	EVF240	EVF241	0.60%	1.60%	Monthly
TSX OILY	Evolve Canadian Energy Enhanced Yield Index Fund	–	OILY	–	EVF270	EVF271	0.60%	1.60%	Monthly

UltraYield™ by Evolve ETFs

High income twice per month with covered calls and modest leverage*

		ETF TICKER			FUNDSERV CODE[1]		MANAGEMENT FEE[2]		
		CAD HEDGED	CAD UNHEDGED	USD	CLASS F	CLASS A	ETF / CLASS F	CLASS A	DISTRIBUTION FREQUENCY
TSX BIGY	Evolve US Equity UltraYield ETF	BIGY	–	–	–	–	0.40%	–	Twice per month
TSX CANY	Evolve Canadian Equity UltraYield ETF	–	CANY	–	–	–	0.40%	–	Twice per month
TSX SIXY	Evolve Big Six Canadian Banks UltraYield Index ETF	–	SIXY	–	–	–	0.60%	–	Twice per month
TSX INTY	Evolve International Equity UltraYield ETF	INTY	–	–	–	–	0.60%	–	Twice per month
TSX EASY	Evolve All-in-One UltraYield ETF	EASY	–	–	–	–	0.00%[5]	–	Twice per month
TSX TECY	Evolve NASDAQ Technology UltraYield ETF	TECY	–	–	–	–	0.00%[6]	–	Twice per month

Enhanced Yield

Steady monthly income with covered calls

		ETF TICKER			FUNDSERV CODE[1]		MANAGEMENT FEE[2]		
		CAD HEDGED	CAD UNHEDGED	USD	CLASS F	CLASS A	ETF / CLASS F	CLASS A	DISTRIBUTION FREQUENCY
EQUITY									
TSX ETSX	Evolve S&P/TSX 60 Enhanced Yield Fund	–	ETSX	–	EVF600	EVF601	0.45%	1.45%	Monthly
TSX ESPX	Evolve S&P 500® Enhanced Yield Fund	ESPX	ESPX.B	ESPX.U	EVF500	EVF501	0.45%	1.45%	Monthly
TSX QQQY	Evolve NASDAQ Technology Enhanced Yield Index Fund	QQQY	–	QQQY.U	EVF900	EVF901	0.50%	1.50%	Monthly
TSX LIFE	Evolve Global Healthcare Enhanced Yield Fund	LIFE	LIFE.B	LIFE.U	EVF170	EVF171	0.45%	1.45%	Monthly
TSX CALL	Evolve US Banks Enhanced Yield Fund	CALL	CALL.B	CALL.U	–	–	0.45%	–	Monthly
TSX EBNK	Evolve European Banks Enhanced Yield ETF	EBNK	EBNK.B	EBNK.U	EVF280	EVF281	0.60%	1.60%	Monthly
TSX BASE	Evolve Global Materials & Mining Enhanced Yield Index ETF	BASE	BASE.B	–	–	–	0.60%	–	Monthly
TSX LEAD	Evolve Future Leadership Fund	LEAD	LEAD.B	LEAD.U	–	–	0.75%	–	Monthly
TSX CFIN	Evolve Canadian Financials Yield Fund	–	CFIN	–	EVF690	EVF691	0.60%	1.60%	Monthly
TSX CUTE	Evolve Canadian Utilities Yield Fund	–	CUTE	–	EVF790	EVF791	0.60%	1.60%	Monthly
FIXED INCOME									
TSX BOND	Evolve Enhanced Yield Bond Fund	BOND	BOND.B	BOND.U	EVF400	EVF401	0.45%	1.20%	Monthly
TSX AGG	Evolve Canadian Aggregate Bond Enhanced Yield Fund	–	AGG	–	EVF250	EVF251	0.45%	1.20%	Monthly
TSX MIDB	Evolve Enhanced Yield Mid Term Bond Fund	MIDB	MIDB.B	MIDB.U	EVF260	EVF261	0.45%	1.20%	Monthly

* Leverage increases risk.

Technology

Growth opportunities across technology and innovation

		ETF TICKER			FUNDSERV CODE[1]		MANAGEMENT FEE[2]		
		CAD HEDGED	CAD UNHEDGED	USD	CLASS F	CLASS A	ETF / CLASS F	CLASS A	DISTRIBUTION FREQUENCY
TSX QQQT	Evolve NASDAQ Technology Index Fund	QQQT	QQQT.B	QQQT.U	EVF920	EVF921	0.25%	1.25%	Quarterly
TSX TECH	Evolve FANGMA Index ETF	TECH	TECH.B	TECH.U	–	–	0.40%	–	Monthly
TSX CYBR	Evolve Cyber Security Index Fund	CYBR	CYBR.B	CYBR.U	EVF150	EVF151	0.40%	1.40%	Monthly
TSX HERO	Evolve E-Gaming Index ETF	HERO	–	–	–	–	0.70%	–	Quarterly
TSX ARTI	Evolve Artificial Intelligence Fund	ARTI	–	–	–	–	0.60%	–	Annually, if any
TSX EDGE	Evolve Innovation Index Fund	EDGE	–	EDGE.U	EVF160	EVF161	0.40%	1.40%	Quarterly
TSX CARS	Evolve Automobile Innovation Index Fund	CARS	CARS.B	CARS.U	EVF140	EVF141	0.40%	1.40%	Monthly
TSX DATA	Evolve Cloud Computing Index Fund	DATA	DATA.B	–	–	–	0.60%	–	Monthly
TSX CAMO	Evolve Global Defense & Aerospace Index ETF	CAMO	CAMO.B	–	–	–	0.60%	–	Annually, if any

Traditional Fixed Income

Income and diversification through actively managed fixed income

		ETF TICKER			FUNDSERV CODE[1]		MANAGEMENT FEE[2]		
		CAD HEDGED	CAD UNHEDGED	USD	CLASS F	CLASS A	ETF / CLASS F	CLASS A	DISTRIBUTION FREQUENCY
TSX EARN	Evolve Active Global Fixed Income Fund	EARN	–	–	EVF130	EVF131	0.65%	1.40%	Monthly
CBOE FIXD	Evolve Active Core Fixed Income Fund	–	FIXD	–	EVF110	EVF111	0.45%	1.20%	Monthly
TSX DIVS	Evolve Active Canadian Preferred Share Fund	–	DIVS	–	EVF100	EVF101	0.65%	1.40%	Monthly

Cash Solutions

Liquidity and capital preservation with monthly income

		ETF TICKER			FUNDSERV CODE[1]		MANAGEMENT FEE[2]		
		CAD HEDGED	CAD UNHEDGED	USD	CLASS F	CLASS A	ETF / CLASS F	CLASS A	DISTRIBUTION FREQUENCY
CBOE HISA	High Interest Savings Account Fund	–	HISA	–	EVF201	EVF200	0.15%	0.40%	Monthly
TSX HISU.U	US High Interest Savings Account Fund	–	–	HISU.U	EVF301	EVF300	0.15%	0.40%	Monthly
TSX MCAD	Premium Cash Management Fund	–	MCAD	–	EVF701	EVF700	0.20%	0.45%	Monthly
TSX MUSD.U	US Premium Cash Management Fund	–	–	MUSD.U	EVF801	EVF800	0.20%	0.45%	Monthly

Cryptocurrency

Direct exposure to leading digital assets

		ETF TICKER			FUNDSERV CODE[1]		MANAGEMENT FEE[2]		
		CAD HEDGED	CAD UNHEDGED	USD	CLASS F	CLASS A	ETF / CLASS F	CLASS A	DISTRIBUTION FREQUENCY
TSX EBIT	Evolve Bitcoin ETF	–	EBIT	EBIT.U	–	–	0.75%	–	Annually, if any
TSX ETHR	Evolve Ether ETF	–	ETHR	ETHR.U	–	–	0.75%	–	Annually, if any
TSX XRP	Evolve XRP ETF	–	XRP	XRP.U	–	–	0.75%	–	Annually, if any
TSX SOLA	Evolve Solana ETF	–	SOLA	SOLA.U	–	–	1.00%	–	Annually, if any
TSX ETC	Evolve Cryptocurrencies ETF	–	ETC	ETC.U	EVF230	EVF231	0.00%[3]	1.00%[3]	Annually, if any
CRYPTO WITH MODEST LEVERAGE*									
TSX LBIT	Evolve Levered Bitcoin ETF	–	LBIT	LBIT.U	–	–	0.00%[4]	–	Annually, if any
TSX LETH	Evolve Levered Ether ETF	–	LETH	LETH.U	–	–	0.00%[4]	–	Annually, if any

* Leverage increases risk.

ABOUT EVOLVE ETFS

With over $9 billion in assets under management, Evolve specializes in bringing innovative ETFs to Canadian investors. Evolve's suite of ETFs provides investors with access to: (i) index-based income strategies; (ii) long term investment themes; and (iii) some of the world's leading investment managers.

Our team at Evolve is made up of industry veterans with deep experience and proven track records in asset management. Our goal is to bring differentiated investment solutions to Canadians, including partnerships with leading global investment managers, as well as facilitating investments encompassing topics that intersect in Canadians' daily lives. Evolve creates investment products that make a difference.

The world is evolving.
Your investments should too.

FOOTNOTES

1 All mutual funds are CAD Hedged with the exception of Evolve Active Canadian Preferred Share Fund, Evolve Active Core Fixed Income Fund, Evolve Canadian Aggregate Bond Enhanced Yield Fund, Evolve Canadian Banks and Lifecos Enhanced Yield Index Fund, Evolve Canadian Energy Enhanced Yield Index Fund, Evolve Canadian Financials Yield Fund, Evolve Canadian Utilities Enhanced Yield Index Fund, Evolve Canadian Utilities Yield Fund, Evolve Cryptocurrencies ETF, Evolve S&P 500® Enhanced Yield Fund, Evolve S&P/TSX 60 Enhanced Yield Fund, High Interest Savings Account Fund and Premium Cash Management Fund which are CAD Unhedged.

2 Plus applicable sales taxes.

3 The underlying investment funds held by the Evolve Cryptocurrencies ETF ("ETC") will pay management fees. EBIT, ETHR and XRP currently pay a management fee of 0.75% plus applicable taxes. SOLA currently pays a management fee of 1.00% plus applicable taxes.

4 The underlying investment fund held by the Evolve Levered Bitcoin ETF ("LBIT") and the Evolve Levered Ether ETF ("LETH") will pay management fees and will incur trading expenses. EBIT and ETHR currently pay a management fee of 0.75% plus applicable taxes.

5 The underlying investment funds held by the Evolve All-in-One UltraYield ETF (EASY) will pay management fees and will incur trading expenses. BIGY and CANY currently pay a management fee of 0.40% plus applicable taxes. INTY currently pays a management fee of 0.60% plus applicable taxes.

6 The underlying investment fund (QQQY) held by the Evolve NASDAQ Technology UltraYield ETF (TECY) will pay management fees and will incur trading expenses (including cost of leverage). QQQY currently pays a management fee of 0.50% plus applicable taxes.

DISCLAIMERS

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Commissions, trailing commissions, management fees and expenses all may be associated with exchange traded funds (ETFs) and mutual fund investments. Please read the prospectus before investing. ETFs and mutual fund securities are not covered by the Canada Deposit Insurance Corporation or by any other government deposit insurer. There can be no assurances that the fund will be able to maintain its net asset value per security at a constant amount or that the full amount of the investment in the fund will be returned. ETFs and mutual funds are not guaranteed, their values change frequently and past performance may not be repeated.

Leverage increases risk.

The unpredictable nature of the cryptoassets can lead to loss of funds.