

UltraYield™ by Evolve ETFs

Designed for income investors.

UltraYield™ by Evolve ETFs

TSX BIGY | TSX CANY | TSX INTY | TSX EASY | TSX SIXY | TSX TECY

EvolveETFs.com

UltraYield™ by Evolve ETFs

Evolve UltraYield™ ETFs

are designed for income-focused investors who want consistent cash flow and exposure to leading equities. By combining a covered call strategy with modest leverage, the UltraYield™ lineup is designed to deliver enhanced yield potential and distributions twice per month.

KEY FEATURES

Exposure to Leading Companies

Leading companies with the potential to generate attractive option premiums.

Covered Calls

Covered calls will be used to enhance income, on around 50% of the portfolio.

Up to 33% Leverage[2]

Enhanced income and growth potential through leverage.

Paid Twice per Month

UltraYield™ ETFs will pay distributions twice per month.

BENEFITS

Enhanced Income

Option premiums paired with modest leverage are designed to provide enhanced income potential.

One-Ticket Solution

A single-ticket solution combining leverage, options, and a diversified basket of equities.

Built for Income

Distributions twice per month giving income-focused investors more frequent cash flow.

Tax Efficient Income

Covered calls are often taxed at a lower rate than income.

Who Should Consider UltraYield™ ETFs?

Investors who are:

- Seeking exposure to leading equities
- Looking for cash distributions paid twice monthly
- Willing to accept capped upside from covered calls in exchange for higher income
- Comfortable with the added risk of leverage[2] (up to 1.33x), which can amplify both gains and losses

EVOLVE ETFs

THE LINEUP

Six ETFs. One income strategy.

UltraYield™ by Evolve ETFs

Every UltraYield™ ETF combines a covered call strategy with modest leverage to generate enhanced income, paid in cash twice per month. What changes is the market each fund gives you exposure to.

COMMON TO EVERY FUND

Twice per month	Cash	50%	Up to 33%	RRSP | RRIF | RESP TFSA | FHSA
DISTRIBUTION FREQUENCY	DISTRIBUTION METHOD	TARGET CALL WRITING LEVEL	MODEST LEVERAGE[2]	ELIGIBLE

FUND CHARACTERISTICS

CHARACTERISTIC	TSX BIGY Evolve US Equity UltraYield ETF	TSX CANY Evolve Canadian Equity UltraYield ETF	TSX INTY Evolve International Equity UltraYield ETF	TSX EASY Evolve All-in-One UltraYield ETF	TSX SIXY Evolve Big Six Canadian Banks UltraYield Index ETF	TSX TECY Evolve NASDAQ Technology UltraYield ETF
Invests in	Leading U.S. companies	Leading Canadian companies	Leading international companies	A portfolio of UltraYield™ ETFs	Canada's "Big Six" banks	Technology companies within the Nasdaq-100
Geographic Focus	United States	Canada	International (Ex-North America)	Global	Canada	United States
Inception Date	Sep. 9, 2025	Sep. 17, 2025	Jan. 14, 2026	Mar. 11, 2026	Dec. 1, 2025	Aug. 12, 2026
Management Fee[1]	0.40%	0.40%	0.60%	0.00%[3]	0.60%	0.00%[5]
Last Distribution Per unit, as at October 31, 2026	**$0.20000**	**$0.21000**	**$0.26000**	**$0.25500**	**$0.27000**	**$0.18000**
Portfolio Holdings[4]	22	20	20	62 Look-through holdings	6	47 Look-through holdings

Holdings[4]

UltraYield™ by Evolve ETFs

TSX BIGY — Evolve US Equity UltraYield ETF

22 HOLDINGS

TOP 10 HOLDINGS

Apple, Microsoft, Amazon, Broadcom, NVIDIA, Meta, Alphabet, Tesla, Lilly, Berkshire Hathaway Inc.

TSX CANY — Evolve Canadian Equity UltraYield ETF

20 HOLDINGS

TOP 10 HOLDINGS

TD, RBC, Shopify, BMO, Scotiabank, Enbridge, Canadian Natural, CIBC, Suncor Energy, Agnico Eagle

TSX INTY — Evolve International Equity UltraYield ETF

20 HOLDINGS

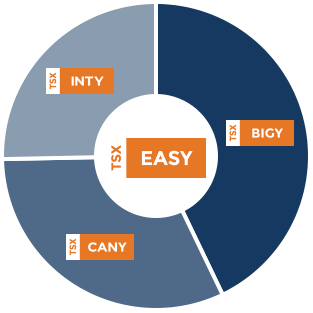
TOP 10 HOLDINGS

Shell, Toyota, TotalEnergies, AB InBev, HSBC, TSMC, ASML, AstraZeneca, UBS, Novartis

TSX EASY — Evolve All-in-One UltraYield ETF

62 LOOK-THROUGH HOLDINGS

UNDERLYING ETFS



EASY holds a portfolio of our UltraYield™ ETFs — **BIGY**, **CANY** and **INTY** — providing exposure to leading global companies in a single ticket.

TSX SIXY — Evolve Big Six Canadian Banks UltraYield Index ETF

6 HOLDINGS

ALL HOLDINGS

TD, Scotiabank, CIBC, BMO, RBC, National Bank of Canada

TSX TECY — Evolve NASDAQ Technology UltraYield ETF

47 LOOK-THROUGH HOLDINGS

TOP 10 UNDERLYING HOLDINGS

Apple, Microsoft, NVIDIA, Broadcom, Alphabet, Meta, Micron, AMD, Palantir, Intel

EVOLVE ETFs

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[1] Plus applicable taxes.

[2] Leverage increases risk.

[3] The underlying investment funds held by the Evolve All-in-One UltraYield ETF (EASY) will pay management fees and will incur trading expenses. BIGY and CANY currently pay a management fee of 0.40% plus applicable taxes. INTY currently pays a management fee of 0.60% plus applicable taxes.

[4] Portfolio holdings as at October 31, 2026.

[5] The underlying investment fund (QQQY) held by the Evolve NASDAQ Technology UltraYield ETF (TECY) will pay management fees and will incur trading expenses (including cost of leverage). QQQY currently pays a management fee of 0.50% plus applicable taxes.

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